

Scholarship Granting Organization

Interested in donating to provide a scholarship for a child to attend the school of his choice AND receive a 50% credit on your state tax liability?

## It's as easy as 1-2-3!

- Fill out the IQE Scholarship Granting Organization (SGO) donation form or visit <a href="https://www.i4qed.org">www.i4qed.org</a> to donate online.
  - An individual or business can donate by check, stock/securities or credit/debit card.
  - There are no limits to how much or how often a donor can contribute.
  - Those with an Indiana tax liability will receive a 50 percent credit against their state taxes.
  - Unused tax credits may be carried forward for up to nine years. No refunds are available for unused credits.
  - No more than \$7.5M in tax credits may be awarded through the program during the state fiscal year (July 1, 2014 June 30, 2015).
  - Donors may be eligible for up to a 35 percent federal tax deduction.
  - Donors may direct their donation to fund scholarships at a specific school but not a specific student.
- Mail your completed SGO donation form along with your check or stock/ security information to:

Institute for Quality Education 101 W. Ohio St. Suite 700 Indianapolis, IN 46204

- The Institute for Quality Education (IQE) is a 501(c)3 charitable organization authorized by the state of Indiana to administer the school scholarship tax credit program.
- IQE partners with eligible schools to raise funds and award scholarships to eligible students in grades K-12.
- Receive your tax credit certification number and a receipt for each donation.
  - Upon receipt of a completed donor form and donation, IQE will request your tax credit certification number from the Indiana Department of Revenue.
  - Typically, 7-10 business days after receiving your donation, IQE will mail you a tax credit certification number to be used when filing your state taxes and a letter of receipt for your donation.



## **SGO Donation Form**

This form is required when making a stock/securities donation or a donation by check. If you are donating online with a credit/debit card, this form is not necessary.

- Once the donation and this completed form are submitted, IQE will request your tax credit from the Indiana Department of Revenue.
- 7-10 business days after receiving your donation, IQE will mail you a tax credit certification number, along with a letter of receipt.

Donation Information	Donor Information
What type of donation is this?  Personal/individual Corporate/business	Business Name (n/a for individual donations)
(last 4 digits of SSN required) (EIN required)	<b>EIN</b> (business donation only)
What is your method of donation?  Stock/securities via National Christian  Stock/securities via Old National Bank	
Foundation  Check made out to: Institute for Quality  See <u>i4qed.org</u> for stock/securities donation instructions	<b>Full Name</b> (if business donation, then contact name)
Education  Would you like to restrict your donation?	SSN (last 4 digits, individual donation only)
Unrestricted donations are greatly needed/appreciated and used to support schools with limited fundraising	
resources in urban/rural communities.	Contact Information
No, use this donation to help <u>any</u> eligible student.  Yes, use this donation to fund scholarship awards at the school	Street
named below	City
Donation Amount: \$	State Zip
School Name:	Email
School City:	Phone

Make checks payable to Institute for Quality Education and mail completed donation form and check to:

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